

We provide a proactive approach to solving issues before they become problems.



Capabilities Briefing 2022

AGENDA

Why AP3SI is the "Right Choice"

Management Processes

Quality Matters

Our Staff & Processes

) Certifications

Our Capabilities

Past Performance

About AP3SI

Questions



Why AP³SI is the Right Choice



Knowledge, Expertise, & Experience Supporting Strategy, Policy, & Governance Structures

- Years of Partnership with DoD as a Key Sub-contractor & Direct Experience in supporting Governance, Policy, PPBE, and Strategy
- Deep Bench / Resume Pool of Cleared Subject Matter Experts
- Highly Certified & Credentialled Staff LSS, ORSAs, CPAs, CDFM, PMP, etc.
- Key Personnel with experience in Senior DoD, VA, Army, National Guard offices
- Robust Relationships with key clients & companies in Army, OSD, and VA



Trusted Advisors in Analysis & Evaluation

- Requested "by-name" to support analysis and provide recommendations for tough challenges in Manpower, Financial Management, Policy, and Enterprise Systems
- Provide SMEs to help coach government in analytical techniques to improve decision making
- Award winning and certified Resource Management staff recognized nationally



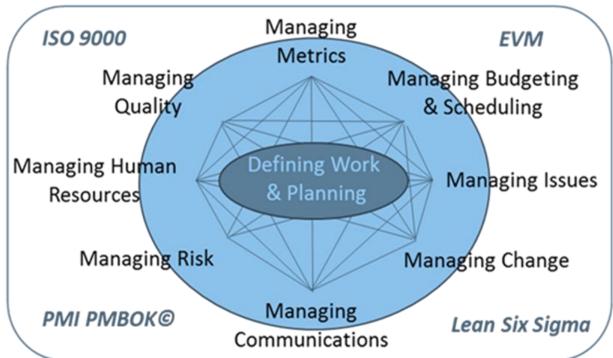
Process Improvement & Performance Management

- Process Improvement is a core capability and we are well known for our expertise in the Army and DoD to improve PPBE, acquisition, manpower, policy, strategic planning, and various business processes
- We are imbedded in the Government's Reform efforts to improve efficiency and effectiveness

- AP3SI is ISO 9001
 Certified with mature processes and procedures
- AP3SI managers are PMP certified
- We also leverage our understanding of Process Improvement and Management Science from our LSS and ORSA core capabilities
- Employee continuous education / development and self-improvement
- Management Systems, Metrics, and Reporting



Management Processes



The Nine-Point Project Management Process: AP3SI incorporates multiple industry leading techniques (PMBOK©; ISO 9000; EVM; LSS; and other best practices in an integrated nine-point (8 managing elements coordinated through one centralized plan and manager) to maximize project/program success and flexibility

Quality Matters

Collecting & Reviewing



Evaluating



Correcting & Preventing



- Document how we shall comply with quality standards & the QASP
- Gain Client input to achieve agreement on defining monitoring, inspection, and correction processes to be used
- Continual surveillance to understand & meet project quality performance measures for client satisfaction
- · Evaluation Metrics for performance
- Recurring (daily, weekly, monthly) reporting procedures and at-a-glance methods (charts, dashboards, etc)
- Stakeholder/ Client Surveys (Quarterly and post-event) using PMI best practices

- Comprehensive program of inspections and monitoring actions to ensure quality products are responsive to our client's requirements and are submitted on time
- Continuously evaluate metrics to determine if within expectations
- Provide transparency to data owners & maintain permissions
- Use data visualizations tools to develop reports and briefings
- · Control quality / minimize risk
- Provide timely updates to leadership

- Quality control objective is zero defects (no client complaints regarding service quality)
- Our leadership shall investigate the complaint immediately to determine basis/cause; respond promptly to achieve resolution & document
- Conduct RCA to identify the reason for the defect, then use corrective measures to ensure it does not occur again
- Increase likelihood of prevention with qualified / experienced staffing
- Provide and encourage continuous self development and focus on prevention of issues

Quality Control / Quality Assurance Approach. Our approach includes comprehensive metrics and continuous feedback to monitor, inspect, and correct issues. We focus on preventing issues and use Project Management Institute best practices to maintain a process of continuous improvement and client satisfaction.

- A BIG part of our Quality program is <u>communications</u> with our client; we don't let quality be a chance event!
- Our approach to quality ensures minimal risk in execution of project deliverables throughout the Contract life.
- AP3SI uses control charts and key performance indicators to track and ensure quality products & deliverables

Our Staff & Processes



- Program Manager / Senior Staff Involvement
- SHRM Best Practices
- Deep "Bench" of Resumes



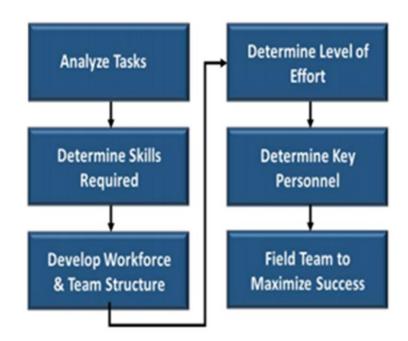
- Employee Collaboration, Development, and Feedback
- High Employee Retention & Satisfaction
- Low Turnover



- Culture of Open Communication
- Professional Recruiting
- Developed / Standardized Processes







Staffing Process. AP3SI's staffing process begins with client needs to determine the optimal level of skills and abilities to maximize success. We quickly provide high quality, cleared individuals with the right skills at the right time.

Certifications

Management/Strategic Planning

- Project Management Professional (PMP)
- Certified Risk Management Professional
- INIFAC Certified Competent Facilitator (CCF)
- Certified Master Facilitator (CMF)

Process Improvement/LSS

- Lean Six Sigma (LSS) White Belt
- LSS Green Belt (LSSGB)
- LSS Black Belt (LSSBB)
- LSS Master Black Belt (LSSMBB)

Analysis & Modeling

- Wargamer Certification
- Data Analytics
- SAS Certified Advanced Analytics Professional
- SAS Certified Data Scientist
- Associate Certified Analytics Professional (ACAP)
- Certified Modeling & Simulation Professional (CMSP)

PPBE/ Resource Management & Analysis

- Certified Defense Financial Manager (CDFM)
- Certified Government Financial Manager (CGFM)
- Certified Public Accountant (CPA)
- Resource Management Certified Professional
- Certified Grants Management Specialist (CGMS)

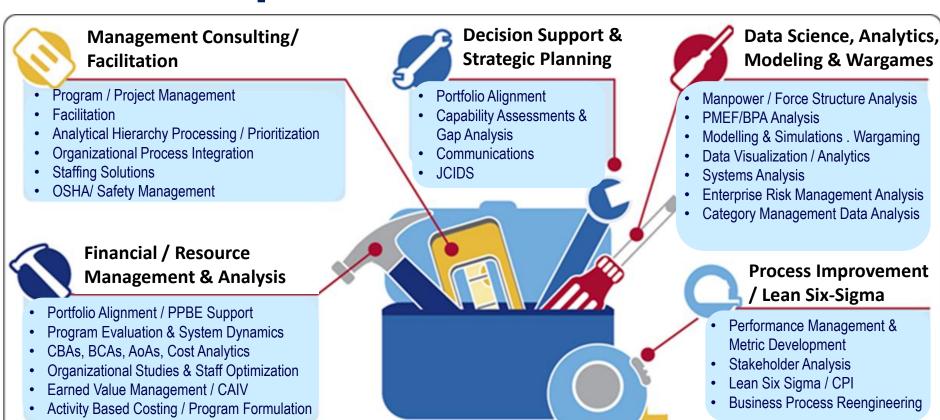
Acquisition & Contracts Management

- Defense Acquisition Workforce Improvement Act (DAWIA)
- Certified Professional Contract Manager (CPCM)
- Certified Federal Contract Manager (CFCM)
- Certified Contract Management Associate (CCMA)
- Federal Acquisition Certification in Contracting (FAC-C)
- Acquisition Professional Development Program (APDP)

Decision & Policy Support/Other

- Certified Strategic Management Professional (CDMF)
- Effective Decision Making Certification (EDMC)
- SHRM Certified HR Management Professional
- Our Certifications put AP3SI above the competition, bringing best practices to bear
- AP3SI Analysts are experience individuals and trusted advisors working with client leadership to solve problems
- Over 75% of AP3SI Analysts have a Master's Degree or better

AP3SI Capabilities



- AP3SI's capabilities are a function of our highly qualified, credentialled, and experienced personnel; including (but not limited to) senior level experience in supporting: PPBE, DoD Policy, Legislative processes, strategic planning, JCIDS, Acquisition, Risk management, Process Improvement, etc.
- Our company focus is to support clients that require these types of capabilities specifically in the Federal Government.

Past Performance

Current Clients



National Guard Bureau
J8 - Resource Management Oversight Division
Force Structure, Resources, & Assessment Support Services



Department of the Army, Deputy Assistant Secretary of the Army, Cost and Economics (DASA-CE)



Department of Defense OSD/CAPE / JDS



Army National Guard G3 Operations Global Force Management



American Battle Monuments Commission OSHA Support

We have a VERY high satisfaction score

Open Ratings

Past Performance Evaluation

We have a VERY high satisfaction score as independently rated by Open Ratings (A Dunn & Bradstreet Company)

- Clients are very happy with AP3SI
- Our relationships with Clients continue to support our approach
- Trust, Responsiveness, and professionalism are our hallmarks

Other Notable Past Clients



OSD/P&R – Defense Suicide Prevention Office



Department of Defense Deputy Chief Management Office (DCMO) / Continuous Process Improvement



Veterans Health Administration (VHA), Revenue Operations (RO), Consolidated Patient Account Centers (CPAC)



General Services Administration
Office of Mission Assurance

About AP3SI

Experienced Management & Staff

- President is a PMP certified, Lean-Six Sigma Master Blackbelt and former OSD/CAPE Analyst with over 25 years of management experience – including former VP of a Medium Size Company Division
- Chief Financial Officer is a licensed Certified Public Accountant (CPA), PMP certified, Six Sigma Blackbelt with over 10 years of management Experience
- Senior Contracts Manager is a Certified Professional Contract Manager with over 25 years of Government Contracting experience
- Human Resources Manager is certified by the Society for Human Resource Management (SHRM) with over 8 years of work experience
- Operational Staff each have one or more certifications in Management Consulting, Resource Management, Strategic Planning, Acquisition, Process Improvement, Contracting, Facilitation/Communications, & Analysis

Quality Small Business

- Service Disabled Veteran Owned Small Business
- Adheres to DCAA standards for systems and processes
- Focus on Quality Service & Client Satisfaction
- Well Respected by Peers
- High Employee Retention & Satisfaction

AP3SI QUICK FACTS

<u>Company Name</u>: Analytical Planning Programing Policy & Strategic Integration, LLC (DBA: AP3SI)

<u>Point of Contact</u>: Charles Lunati, President/Sole Owner, chuck.lunati@ap3si.com, 703-851-2522, fax: 703-684-0230

<u>Address</u>: AP3SI, 503 Monticello Blvd., Alexandria, VA 22305

Website: www.ap3si.com

Small / Disadvantaged Business Category: CVE SDVOSB

Company Structure: LLC

TIN: 47-2615555

Qualified SB NAICS: 541611; 541618; 541690; 541720; 541990; 561990; 813910

GWACs Available:

GSA Multiple Award Schedule (MAS) Contract #: 47QRAA-18-D0052

NAICS: 541611

Our Contract Vehicles



Prime Contract Vehicles



Sub Contract Vehicles



Army
HR Solutions – IDIQ



Human Capital & Training Solutions (HCaTs) – IDIQ



Veteran Enterprise Contracting for Transformation & Operational Readiness (VECTOR)



Deputy Under Secretary of the Army (DUSA) – IDIQ

We would provide significant incentives for using our GSA Schedule (Multiple Award Schedule (MAS)) under 541611



Questions?

Contact Information



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